

Radius Infra Holdings Private Limited

List of Creditors as on February 21, 2023

SN	Category of Creditors	No. of claims	Claimed Amount	No. of claims	Amount of claim admitted (Estimated)	Amount of claims under verification	Amount Rejected	Details in Annexure	Remarks if any
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	NA	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	NA	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,97,80,01,364	1	1,97,80,01,364	-	-	1	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	8,50,05,76,976	1	8,50,05,76,976	-	-	2	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	NA	-
6	Operational creditors (Employees)	-	-	-	-	-	-	NA	-
7	Operational creditors (Government Dues)	2	3,77,16,593	2	37,04,610	3,38,98,303	1,13,680	3	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	67,54,180	2	8,70,081	57,72,055	1,12,044	4	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	NA	-
		6	10,52,30,49,113	6	10,48,31,53,031	3,96,70,358	2,25,724		

Annexure-1

Name of the corporate debtor: Radius Infra Holdings Private Limited

Date of commencement of CIRP: May 09, 2022

List of secured financial creditors other than financial creditors belonging to any class of creditors

SN	Name of Creditor	Date of receipt of claim	Amount claimed	Amount of claim admitted (Estimated)	Nature of claim	Amount of claim under verification	Remarks, if any
1	Suraksha Asset Reconstruction Limited	01-Jul-22	1,97,80,01,364	1,97,80,01,364	Term Loan	-	NA
	Grand Total		1,97,80,01,364	1,97,80,01,364		-	NA

Annexure-2

Name of the corporate debtor: Radius Infra Holdings Private Limited

Date of commencement of CIRP: May 09, 2022

List of Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

SN	Name of Creditor	Date of receipt of claim	Amount claimed	Amount of claim admitted (Estimated)	Nature of claim	Amount of claim under verification	Remarks, if any
1	Yes Bank Limited						
	Corporate Guarantee for E commerce Magnum Solution Limited	23-May-22	3,88,71,61,185	3,88,71,61,185	Corporate Guarantee	-	NA
	Corporate Guarantee for Raghuleela Builders Pvt Ltd	23-May-22	4,61,34,15,791	4,61,34,15,791	Corporate Guarantee	-	NA
	Grand Total		8,50,05,76,976	8,50,05,76,976		-	NA

Annexure-3

Name of the corporate debtor: Radius Infra Holdings Private Limited

Date of commencement of CIRP: May 09, 2022

List of Operational creditors (Government Dues)

SN	Name of Creditor	Date of receipt of claim	Amount claimed	Amount of claim admitted (Estimated)	Nature of claim	Amount of claim under verification	Amount of claim Rejected
1	Deputy Commissioner of Income-Tax, Central Circle -2(4)	07-Oct-22	38,18,290	37,04,610	Operational Creditor	-	1,13,680
2	Brihanmumbai Municipal Corporation	31-Jan-23	3,38,98,303	-	Operational Creditor	3,38,98,303	-
	Grand Total		3,77,16,593	37,04,610		3,38,98,303	1,13,680

Annexure-4

Name of the corporate debtor: Radius Infra Holdings Private Limited

Date of commencement of CIRP: May 09, 2022

List of Operational creditors (other than Workmen and Employees and Government Dues)

SN	Name of Creditor	Date of receipt of claim	Amount claimed	Amount of claim admitted (Estimated)	Nature of claim	Amount of claim under verification	Amount of claim Rejected
1	M/s Sun of India Security Service	29-Jun-22	12,63,909	5,22,872	Operational Creditor	6,28,993	1,12,044
2	Mahalingam Earthmovers Pvt Ltd	13-Sep-22	54,90,271	3,47,209	Operational Creditor	51,43,062	-
	Grand Total		67,54,180	8,70,081		57,72,055	1,12,044

Radius Infra Holdings Private Limited

Radius Infra Holdings Private Limited is under corporate insolvency resolution process as per the provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Bhruvish Amin, appointed pursuant to the directions of the Hon'ble National Company Law Tribunal vide the order dated May 09, 2022.

Note/Disclaimer

Rationale as per Regulation 8 of the IBC, 2016 (Verification for claims of financial creditors)

- (a) Acceptance of the claim is subject to receipt of certain documents /clarifications from the Financial Creditors in relation to interest, penal charges, agreements, contracts, Form 26AS etc. The analysis and findings delineated in this report are specifically subject to information received up to October 31, 2022. The same may change subject to any material information received from the creditors affecting the claim amounts.
- (b) The list of admitted claims of the financial creditors is subject to further verification of related party status of the claimants as per the provisions of the Insolvency & Bankruptcy Code, 2016.
- (c) If any claim amounts undergo changes subsequent to this filing based on the additional information called for during the course of verification. The same would not be treated as negligence on the part of the IRP undertaking this verification process.
- (d) The analysis and findings delineated in this report are specifically based on documents and information submitted by the creditors (subject to verification of the same).